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Bib Data Sheet

CONFIRMATION NO. 3854

SERIAL NUMBER 09/864,415	FILING DATE 05/23/2001 RULE	CLASS 705	GROUP ART UNIT 2161	ATTORNEY DOCKET NO.
APPLICANTS R. Michael Daley, Seattle, WA; Ravindra A. Deo, Mercer Island, WA;				
** CONTINUING DATA ***** <i>may 1/20</i>				
** FOREIGN APPLICATIONS ***** <i>may 1/20</i>				
IF REQUIRED, FOREIGN FILING LICENSE GRANTED.. SMALL ENTITY ** ** 07/23/2001				
Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no 35 USC 119 (a-d) conditions met <input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after Allowance	STATE OR COUNTRY WA	SHEETS DRAWING 2	TOTAL CLAIMS 16	INDEPENDENT CLAIMS 1
ADDRESS Clark A. Puntigam JENSEN & PUNTIGAM, P.S. 1020 United Airlines Bldg. 2033 Sixth Avenue Seattle, WA 98121-2584				
TITLE System and method for managing investment accounts for a financial institution which provides investment assistance to individual client investors				
FILING FEE RECEIVED 355	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:			
				<input type="checkbox"/> All Fees
				<input type="checkbox"/> 1.16 Fees (Filing)
				<input type="checkbox"/> 1.17 Fees (Processing Ext. of time)
				<input type="checkbox"/> 1.18 Fees (Issue)
				<input type="checkbox"/> Other _____
				<input type="checkbox"/> Credit